

## XI. Economic conditions in Germany

### 4. Orders received by construction \*

Adjusted for working-day variations ◦

Zeit	Breakdown by type of construction												Breakdown by client <sup>1</sup>					
	Structural engineering												Civil engineering		Industrial clients		Public sector <sup>2</sup>	
	Total		Residential construction		Industrial construction		Public sector construction											
2021 = 100	Annual percentage change	2021 = 100	Annual percentage change	2021 = 100	Annual percentage change	2021 = 100	Annual percentage change	2021 = 100	Annual percentage change	2021 = 100	Annual percentage change	2021 = 100	Annual percentage change	2021 = 100	Annual percentage change			
2022	104.4	+ 4.9	98.0	- 1.4	95.7	- 3.9	98.4	- 1.1	104.3	+ 5.2	112.4	+ 13.0	105.8	+ 6.3	108.8	+ 9.3		
2023	108.3	+ 3.7	93.6	- 4.5	83.2	- 13.1	96.2	- 2.2	121.4	+ 16.4	126.6	+ 12.6	117.3	+ 10.9	114.8	+ 5.5		
2024	109.6	+ 1.2	90.2	- 3.6	81.3	- 2.3	91.2	- 5.2	118.4	- 2.5	133.9	+ 5.8	117.5	+ 0.2	120.1	+ 4.6		
2025	119.9	+ 9.4	99.3	+ 10.1	91.6	+ 12.7	99.2	+ 8.8	127.4	+ 7.6	145.6	+ 8.7	132.0	+ 12.3	125.0	+ 4.1		
2025 Jan.	96.8	+ 13.0	79.5	+ 10.6	83.1	+ 37.6	74.6	- 4.4	84.8	- 7.0	118.3	+ 15.0	109.5	+ 13.2	90.6	+ 0.7		
Feb.	98.5	+ 1.8	86.5	+ 11.0	78.8	+ 9.6	80.6	+ 11.6	136.0	+ 12.9	113.4	- 5.7	102.1	+ 0.4	108.1	- 0.3		
Mar.	149.8	+ 21.1	110.3	+ 8.0	97.7	+ 7.1	109.6	+ 6.5	158.5	+ 14.2	198.9	+ 32.1	171.7	+ 41.2	159.6	+ 6.6		
Apr.	118.9	+ 8.2	101.8	+ 18.8	90.6	+ 10.1	103.9	+ 25.2	134.9	+ 24.7	140.1	+ 0.1	127.2	+ 8.3	128.7	+ 7.0		
May	121.9	+ 8.1	89.9	- 8.0	89.4	+ 5.2	87.8	- 19.0	99.8	- 4.2	161.8	+ 22.9	141.1	+ 18.3	121.1	- 2.9		
June	126.2	+ 5.5	107.2	+ 10.6	93.8	+ 11.3	104.7	+ 3.8	164.8	+ 29.0	149.8	+ 1.4	134.5	+ 3.2	139.0	+ 5.8		
July	123.6	+ 11.5	99.9	+ 13.9	89.2	+ 10.4	108.1	+ 29.6	108.0	- 15.7	153.2	+ 9.5	140.0	+ 25.1	127.7	- 2.7		
Aug.	119.2	+ 2.2	106.5	+ 11.9	82.4	+ 2.2	126.3	+ 20.6	120.8	+ 6.9	135.1	- 5.7	138.7	+ 3.4	121.3	+ 0.7		
Sep.	134.5	+ 23.5	113.6	+ 22.0	99.0	+ 16.1	107.3	+ 17.7	189.4	+ 47.3	160.7	+ 25.0	142.9	+ 24.6	149.6	+ 26.0		
Oct.	113.0	+ 4.5	97.1	+ 10.5	100.3	+ 25.4	91.0	+ 2.8	107.7	- 5.4	132.8	- 0.4	117.0	- 2.7	117.0	+ 3.5		
Nov.	116.8	+ 6.4	98.1	+ 12.2	93.9	+ 12.6	93.6	+ 7.7	129.5	+ 25.0	140.2	+ 1.8	130.7	+ 3.2	115.7	+ 7.7		
Dec.	119.5	+ 5.8	100.9	+ 2.3	100.5	+ 10.7	103.1	+ 9.6	94.1	- 34.3	142.7	+ 9.1	128.2	+ 11.3	122.1	- 3.0		
2026 Jan.	94.8	- 2.1	76.0	- 4.4	72.0	- 13.4	78.3	+ 5.0	81.8	- 3.5	118.2	- 0.1	112.3	+ 2.6	89.1	- 1.7		

Source of the unadjusted figures: Federal Statistical Office. \* At current prices; excluding value added tax; for explanatory notes, see Statistical Series – Seasonally adjusted

business statistics, Table III.2.f. ◦ Using JDemetra+ 2.2.2 (X13). <sup>1</sup> Excluding residential construction. <sup>2</sup> Including road construction.

### 5. Retail trade turnover \*

Adjusted for calendar variations ◦

Zeit	of which:															
	In stores by enterprises main product range															
	Food, beverages, tobacco <sup>1</sup>		Textiles, clothing, footwear and leather goods		Information and communications equipment		Construction and flooring materials, household appliances, furniture		Retail sale of pharmaceutical and medical goods, cosmetic and toilet articles		Retail sale via mail order houses or via internet as well as other retail sale <sup>2</sup>					
At current prices		At 2015 prices		At current prices		At current prices		At current prices		At current prices		At current prices				
2015 = 100	Annual percentage change	2015 = 100	Annual percentage change	2015 = 100	Annual percentage change	2015 = 100	Annual percentage change	2015 = 100	Annual percentage change	2015 = 100	Annual percentage change	2015 = 100	Annual percentage change			
2022	134.4	+ 7.8	115.8	- 0.8	128.2	+ 5.3	102.9	+ 31.8	107.8	+ 13.0	122.8	+ 11.2	144.7	+ 7.0	188.9	- 0.6
2023	137.6	+ 2.4	112.2	- 3.1	136.0	+ 6.1	106.0	+ 3.0	108.0	+ 0.2	118.3	- 3.7	149.5	+ 3.3	186.7	- 1.2
2024	141.0	+ 2.5	113.4	+ 1.1	140.0	+ 2.9	105.1	- 0.8	106.7	- 1.2	114.2	- 3.5	159.3	+ 6.6	195.7	+ 4.8
2025 <sup>3</sup>	147.1	+ 4.3	117.1	+ 3.3	145.7	+ 4.1	105.5	+ 0.4	105.2	- 1.4	113.8	- 0.4	168.9	+ 6.0	213.3	+ 9.0
2025 Feb.	130.5	+ 6.1	104.2	+ 5.0	131.9	+ 5.6	80.6	- 2.4	94.8	- 1.3	100.6	- 2.6	156.4	+ 7.1	186.4	+ 16.4
Mar.	151.2	+ 5.4	120.3	+ 4.5	150.8	+ 4.9	111.5	+ 6.5	97.4	- 4.1	124.2	- 2.7	168.2	+ 7.0	212.9	+ 11.7
Apr.	147.8	+ 5.3	117.2	+ 4.2	148.3	+ 5.8	107.7	- 1.1	90.8	- 4.1	124.0	- 0.1	165.2	+ 6.2	206.1	+ 15.2
May	148.1	+ 4.7	117.3	+ 3.5	148.8	+ 5.3	108.6	- 2.6	88.0	- 4.5	120.1	- 0.5	165.3	+ 6.3	203.1	+ 10.7
June	146.4	+ 6.5	116.5	+ 5.6	146.4	+ 3.9	106.3	+ 3.8	92.9	- 5.2	114.5	+ 1.4	166.5	+ 8.3	211.4	+ 19.5
July	148.4	+ 4.9	118.3	+ 3.7	146.6	+ 3.6	106.1	+ 0.2	96.9	- 1.5	114.7	+ 0.4	174.5	+ 5.8	211.4	+ 14.2
Aug.	141.1	+ 3.1	112.2	+ 1.8	142.6	+ 2.4	100.9	+ 2.6	92.4	- 1.3	107.2	+ 1.2	164.9	+ 7.2	195.8	+ 6.8
Sep.	142.8	+ 2.4	113.5	+ 0.9	138.7	+ 3.3	111.2	+ 0.2	104.2	+ 0.6	109.1	- 1.3	168.1	+ 3.3	206.3	+ 1.8
Oct.	151.3	+ 3.1	119.9	+ 1.8	148.8	+ 4.3	117.8	+ 0.8	113.8	+ 3.2	116.3	- 1.9	173.9	+ 4.6	220.3	+ 3.6
Nov.	157.7	+ 2.0	126.1	+ 1.3	146.1	+ 1.3	113.6	- 2.7	137.7	- 2.3	120.4	- 0.8	178.3	+ 5.6	263.1	+ 4.7
Dec.	166.5	+ 3.4	133.0	+ 3.0	166.9	+ 4.2	116.7	+ 0.7	147.0	+ 0.9	115.8	+ 1.5	181.9	+ 3.1	246.4	- 0.6
2026 Jan.	136.4	+ 2.6	108.2	+ 1.4	137.6	+ 4.3	85.1	- 0.2	100.6	- 5.3	95.1	- 3.8	168.6	+ 3.3	202.5	+ 2.9
Feb.	132.6	+ 1.6	104.9	+ 0.7	133.8	+ 1.4	81.8	+ 1.5	97.0	+ 2.3	99.4	- 1.2	160.9	+ 2.9	190.0	+ 1.9

Source of the unadjusted figures: Federal Statistical Office. \* Excluding value added tax; for explanatory notes, see Statistical Series - Seasonally adjusted business statistics, Table III.4.c. ◦ Using JDemetra+ 2.2.2 (X13). <sup>1</sup> Including stalls and markets. <sup>2</sup> Excluding

stores, stalls and markets. <sup>3</sup> As of January 2025 figures are provisional, partially revised, and particularly uncertain in recent months due to estimates for missing reports.